

## CORRIGENDUM 2

### FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF SHIRPUR POWER PRIVATE LIMITED

With reference to the Form G issued in accordance with the Insolvency and Bankruptcy Code 2016 and Insolvency & Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations 2016 and published on the website of Shirpur Power Private Limited <http://shirpurpower.com/MasterPage/Homepage.php> and in newspaper on October 24, 2020 and November 11, 2020, the last date for submission of expression of interest has been extended and the same stands amended and restated as under:

#### FORM G INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

RELEVANT PARTICULARS	
1. Name of the corporate debtor	Shirpur Power Private Limited
2. Date of incorporation of corporate debtor	August 22, 2005
3. Authority under which corporate debtor is incorporated/registered	Registrar of Companies–Ahmedabad
4. Corporate identity number/limited liability identification number of corporate debtor	U40100GJ2005PTC094304
5. Address of the registered office and principal office (if any) of corporatedebtor	<b>Registered Office:</b> 903, Shilp Building, Opp. Navrangpura Telephone Exchange, Ahmedabad, Gujarat- 380009 <b>Corporate Office:</b> 7th Floor, Abhijit-1, Mithakhali Six Road, Ellis Bridge, Ahmedabad, Gujarat, India <b>Plant:</b> Nardana MIDC, Village: Waghode, Taluka: Shinkheda, Dist.: Dhule, Maharashtra, India
6. Insolvency commencement date of the corporate debtor	March 4, 2020 (Order published on NCLT website on March 20, 2020)
7. Date of invitation of expression of interest	October 24, 2020
8. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Set out in detailed invitation for Expression of Interest, on the website of the Corporate Debtor accessible at <a href="http://shirpurpower.com/MasterPage/Homepage.php">http://shirpurpower.com/MasterPage/Homepage.php</a>
9. Norms of ineligibility applicable under section 29A are available at:	The resolution applicant shall be required to be compliant with Insolvency and Bankruptcy Code, 2016 including but not limited to eligibility under section 29A of the Insolvency and Bankruptcy Code, 2016 and its related regulations that are in force or which may come into force subsequently for submission of resolution plan and all matters under/pursuant to/related to and/or in furtherance of this invitation. These norms are set out in the detailed invitation for expression of interest, accessible at <a href="http://shirpurpower.com/MasterPage/Homepage.php">http://shirpurpower.com/MasterPage/Homepage.php</a>
10. Last date for receipt of expression of interest	December 17, 2020 (extended from November 26, 2020)

<b>RELEVANT PARTICULARS</b>		
11.	Date of issue of provisional list of prospective resolution applicants	December 19, 2020
12.	Last date for submission of objections to provisional list	December 24,2020
13.	Date of issue of final list of prospective resolution applicants	December 26, 2020
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	December 19, 2020
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	<p>Will be provided by the Resolution Professional to prospective resolution applicants who are determined to be eligible in accordance with Regulation 36A and 36B of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.</p> <p>Prospective resolution applicants are requested to send an email to <a href="mailto:inspplip@deloitte.com">inspplip@deloitte.com</a> requesting for Information Memorandum (IM). IM will be provided via email after a prospective resolution applicant has executed the Confidentiality Undertaking provided by the Resolution Professional.</p>
16.	Last date for submission of resolution plans	To be provided as part of the Request for Resolution Plans which shall in any case be at least 30 days from date of issue of the request for resolution plans i.e. January 18, 2021
17.	Manner of submitting resolution plans to resolution professional	As detailed in the request for resolution plans to be issued by the Resolution Professional in accordance with Regulation 36B of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	<p>January 31, 2021</p> <p>This is subject to the completion of the resolution plan process in accordance with the request for resolution plans and any extension sought for the corporate insolvency resolution process in accordance with the Insolvency and Bankruptcy Code, 2016.</p>
19.	Estimated date for completion of CIR Process	February 09, 2021
20.	Name and registration number of the resolution professional	<p><b>Name:</b>Savan Godiawala</p> <p><b>Registration No.:</b> IBBI/IPA-001/IP-P00239/2017-18/10468</p>
21.	Name, Address and e-mail of the resolution professional, as registered with the Board	<p><b>Name:</b> Savan Godiawala</p> <p><b>Registered Address with IBBI:</b> Deloitte Touche Tohmatsu India LLP, 19<sup>th</sup> Floor, Shapath-V, S.G. Road, Ahmedabad, Gujarat 380015</p> <p><b>Email:</b> sgodawala@deloitte.com</p>

<b>RELEVANT PARTICULARS</b>	
22.	Address and email to be used for correspondence with the resolution professional
23.	Further Details are available at or with
24.	Date of publication of Form G

**Communication Address:** Deloitte Touche Tohmatsu India LLP, 19<sup>th</sup> Floor, Shapath-V, S.G. Road, Ahmedabad, Gujarat 380015

**Email id:** [inspplip@deloitte.com](mailto:inspplip@deloitte.com)

<http://shirpurpower.com/MasterPage/Homepage.php>

December 02, 2020

**-Sd/-**

**Savan Godiawala**

Insolvency Professional – Regn. No.: IBBI/IPA-001/IP-P00239/2017-18/10468

Resolution Professional for Shirpur Power Private Limited

Email id – [sgodiawala@deloitte.com](mailto:sgodiawala@deloitte.com); Mobile no – 9898000226

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**Communication Email:** [inspplip@deloitte.com](mailto:inspplip@deloitte.com)

For Shirpur Power Private Limited

Date: December 02, 2020, Ahmedabad