

FORM G
INVITATION FOR EXPRESSION OF INTEREST
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	Shirpur Power Private Limited
2.	Date of incorporation of corporate debtor	August 22, 2005
3.	Authority under which corporate debtor is incorporated/registered	Registrar of Companies–Ahmedabad
4.	Corporate identity number/limited liability identification number of corporate debtor	U40100GJ2005PTC094304
5.	Address of the registered office and principal office (if any) of corporatedebtor	Registered Office: 903, Shilp Building, Opp. Navrangpura Telephone Exchange, Ahmedabad, Gujarat- 380009 Corporate Office: 7th Floor, Abhijit-1, Mithakhali Six Road, Ellis Bridge, Ahmedabad, Gujarat, India Plant: Nardana MIDC, Village: Waghode, Taluka: Shinkheda, Dist.: Dhule, Maharashtra, India
6.	Insolvency commencement date of the corporate debtor	March 4, 2020 (Order published on NCLT website on March 20, 2020)
7.	Date of invitation of expression of interest	October 24, 2020
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Set out in detailed invitation for Expression of Interest, on the website of the Corporate Debtor accessible at http://shirpurpower.com/MasterPage/Homepage.php
9.	Norms of ineligibility applicable under section 29A are available at:	The resolution applicant shall be required to be compliant with Insolvency and Bankruptcy Code, 2016 including but not limited to eligibility under section 29A of the Insolvency and Bankruptcy Code, 2016 and its related regulations that are in force or which may come into force subsequently for submission of resolution plan and all matters under/pursuant to/related to and/or in furtherance of this invitation. These norms are set out in the detailed invitation for expression of interest, accessible at http://shirpurpower.com/MasterPage/Homepage.php
10.	Last date for receipt of expression of interest*	November 09, 2020
11.	Date of issue of provisional list of prospective resolution applicants*	November 19, 2020
12.	Last date for submission of objections to provisional list*	November 24, 2020
13.	Date of issue of final list of prospective resolution applicants*	December 04, 2020
14.	Date of issue of information	November 24, 2020

RELEVANT PARTICULARS		
	memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants*	
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	<p>Will be provided by the Resolution Professional to prospective resolution applicants who are determined to be eligible in accordance with Regulation 36A and 36B of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.</p> <p>Prospective resolution applicants are requested to send an email to inspplip@deloitte.com requesting for Information Memorandum (IM). IM will be provided via email after a prospective resolution applicant has executed the Confidentiality Undertaking provided by the Resolution Professional.</p>
16.	Last date for submission of resolution plans*	To be provided as part of the Request for Resolution Plans which shall in any case be at least 30 days from date of issue of the request for resolution plans i.e. December 24, 2020
17.	Manner of submitting resolution plans to resolution professional*	As detailed in the request for resolution plans to be issued by the Resolution Professional in accordance with Regulation 36B of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	<p>January 18, 2021</p> <p>This is subject to the completion of the resolution plan process in accordance with the request for resolution plans and any extension sought for the corporate insolvency resolution process in accordance with the Insolvency and Bankruptcy Code, 2016.</p>
19.	Name and registration number of the resolution professional	<p>Name:Savan Godiawala</p> <p>Registration No.: IBBI/IPA-001/IP-P00239/2017-18/10468</p>
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	<p>Name: Savan Godiawala</p> <p>Registered Address with IBBI: Deloitte Touche Tohmatsu India LLP, 19th Floor, Shapath-V, S.G. Road, Ahmedabad, Gujarat 380015</p> <p>Email: sgodiawala@deloitte.com</p>
21.	Address and email to be used for correspondence with the resolution professional	<p>Communication Address: Deloitte Touche Tohmatsu India LLP, 19th Floor, Shapath-V, S.G. Road, Ahmedabad, Gujarat 380015</p> <p>Email id: inspplip@deloitte.com</p>
22.	Further Details are available at or with	http://shirpurpower.com/MasterPage/Homepage.php
23.	Date of publication of Form G	October 24, 2020

* The Committee of creditors have, in the meeting dated October 22, 2020 resolved to extend the corporate insolvency resolution process by 90 days and the same is pending approval by the Hon'ble National Company Law Tribunal. The aforementioned timelines

are subject to receipt of approval from Hon'ble National Company Law Tribunal under Section 12(2) of the Insolvency and Bankruptcy Code, 2016.

Sd/-

Savan Godiawala

Insolvency Professional – Regn. No.: IBBI/IPA-001/IP-P00239/2017-18/10468

Resolution Professional for Shirpur Power Private Limited

Email id – sgodiawala@deloitte.com; Mobile no – 9898000226

Communication Address: Deloitte Touche Tohmatsu India LLP, 19th Floor, Shapath-V, S.G. Highway, Ahmedabad, Gujarat 380015

Communication Email: inspplip@deloitte.com

For Shirpur Power Private Limited

Date: October 23, 2020, Ahmedabad